



Frequently Asked Questions for Suppliers

Suppliers to Filing Entities

1. How does this impact me as your supplier?

Our supplier relationships remain essential, and there will be no impact on our ability to meet our go-forward obligations to you. We are operating the business as usual and will pay suppliers in the ordinary course for all authorized goods received and services rendered after the filing date.

2. Does the Company have the liquidity to continue to meet its obligations to suppliers?

Yes. Significant cash on hand coupled with positive cash flow from operations will provide ample liquidity to support our business and meet our go-forward obligations to suppliers during the process.

3. Why should I continue to do business with the Company?

It is business as usual for our Company during this process, and our supplier relationships remain essential as we drive the business forward.

Significant cash on hand coupled with positive cash flow from operations will provide ample liquidity to support our business and meet our go-forward obligations to suppliers during the process. That includes paying our suppliers for all authorized goods received and services rendered after the filing date.

4. What do “prepetition” and “postpetition” mean? What determines whether an invoice is “prepetition” or “postpetition”?

“Prepetition” means before the filing of the petitions commencing the Chapter 11 cases. Here, amounts owed for goods received or services rendered on or before August 16 are considered “prepetition” amounts.

“Postpetition” means after the filing of the petitions, or after August 16. The amounts owed for goods received or services rendered after August 16 are considered “postpetition” amounts.

If you have a question about a specific payment or filing a claim, please call the Company’s Supplier Hotline at (877) 542-1878 (toll-free) or +1 (929) 284-1688 (international) or email EndoInquiries@ra.kroll.com. You can also visit <https://restructuring.ra.kroll.com/endo>.

5. Will suppliers be paid for goods received/services rendered to the Company before the filing?

Under the Bankruptcy Code, which is U.S. federal law, we are prohibited from making any payments to suppliers for goods received or services rendered on or prior to the filing date absent Court approval. Except in limited circumstances, suppliers must file a proof of claim if owed for goods received or services rendered on or prior to the filing date.

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6. Will suppliers be paid for goods received/services rendered to the Company after the filing?

Yes. We are required to pay suppliers in the ordinary course for all authorized goods received and services rendered after the filing date.

7. Will the Company continue to order goods/services from its suppliers during this process?

Yes. We are operating our business as usual, and our supplier relationships remain essential. There will be no impact on our ability to meet our go-forward obligations to you.

8. Has the Company hired a claims agent?

The Company has retained Kroll to manage all claims and serve as our noticing and claims agent. You will receive materials from Kroll with instructions on how to submit a claim in due course.

9. I have a claim. What do I do?

You will receive materials with instructions on how to submit your claim in due course from Kroll, the Company's noticing and claims agent.

If you have a question about a specific payment or filing a claim, please call the Company's Supplier Hotline at (877) 542-1878 (toll-free) or +1 (929) 284-1688 (international) or email EndoInquiries@ra.kroll.com. You can also visit <https://restructuring.ra.kroll.com/endo>.

10. Will my point of contact at the Company change?

We do not anticipate any change to your usual point of contact.

11. What if I have more questions about the Chapter 11 filing?

As always, you should feel free to reach out to your closest Company contact with any questions.

If you have a question about a specific payment or filing a claim, please call the Company's Supplier Hotline at (877) 542-1878 (toll-free) or +1 (929) 284-1688 (international) or email EndoInquiries@ra.kroll.com. You can also visit <https://restructuring.ra.kroll.com/endo>.

For general information about the Company's financial restructuring process, please visit endotomorrow.com.

Suppliers to Non-Filing Entities Based in India

12. How does this impact me as a supplier of an entity that has not filed for Chapter 11?

Our entities in India have not filed for Chapter 11 and are not part of the proceedings. As such, we will continue to pay suppliers in the ordinary course for all authorized goods received and services rendered to our entities in India, whether before, on, or after the filing date (August 16).

13. Will I be paid for goods received/services rendered to that entity before the filing?

Our entities in India have not filed for Chapter 11 and are not part of the proceedings. As such, we will continue to pay suppliers in the ordinary course for all authorized goods received and services rendered to our entities in India, whether before, on, or after the filing date (August 16).

14. Will I be paid for goods received/services rendered to that entity after the filing?

Our entities in India have not filed for Chapter 11 and are not part of the proceedings. As such, we will continue to pay suppliers in the ordinary course for all authorized goods received and services rendered to our entities in India, whether before, on, or after the filing date (August 16).

15. Will my point of contact at the Company change?

We do not anticipate any change to your usual point of contact.